

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2007

REGISTRATION NO.: 25117

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$6,630,000.00 (remainder of \$15,045,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: July 3, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving city streets and sidewalks

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
4.750 %	\$ 180,000.00	03/01/2008
4.750 %	230,000.00	03/01/2009
4.750 %	240,000.00	03/01/2010
4.625 %	250,000.00	03/01/2011
4.500 %	260,000.00	03/01/2012
4.500 %	270,000.00	03/01/2013
4.375 %	280,000.00	03/01/2014
4.375 %	295,000.00	03/01/2015
4.250 %	305,000.00	03/01/2016
4.250 %	320,000.00	03/01/2017
	330,000.00	03/01/2018 *
	345,000.00	03/01/2019 *
4.000 %	675,000.00	03/01/2019
	360,000.00	03/01/2020 *
	375,000.00	03/01/2021 *
4.125 %	735,000.00	03/01/2021
	390,000.00	03/01/2022 *
	405,000.00	03/01/2023 *
4.150 %	795,000.00	03/01/2023
4.200 %	420,000.00	03/01/2024
4.200 %	440,000.00	03/01/2025
4.250 %	460,000.00	03/01/2026
4.250 %	475,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Kansas City, Missouri

PURCHASE PRICE: \$6,630,305.65

INTEREST RATE: 4.2151%

ASSESSED VALUATION: \$492,318,910

INDEBTEDNESS: (Including this issue) \$15,975,000

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...7,519; No...4,528

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper June 7, 2007

NUMBER OF BIDS RECEIVED: 10